

## The future(s) of food



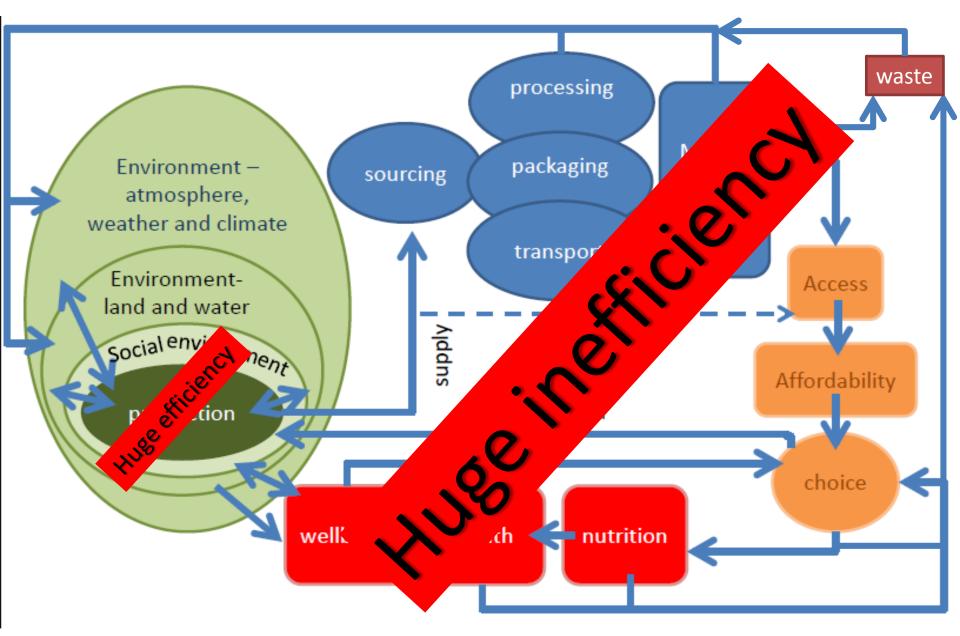
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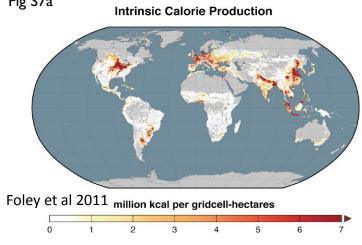
### What is a food system?



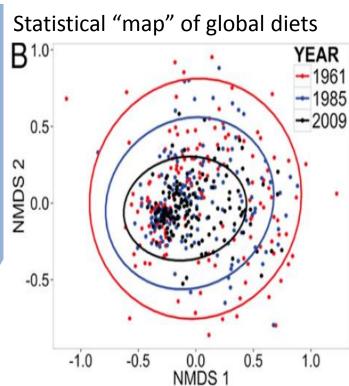
Food systems are spatial: the UK imports from 168 countries around the world

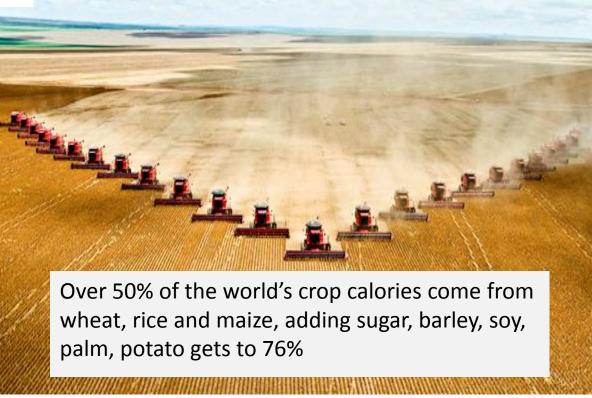


# WHY OUR FOOD SYSTEM MUST CHANGE (1): HEALTH COSTS



## Theory of comparative advantage leads to global homogenisation





## Increasing homogeneity in global food supplies and the implications for food security

Colin K. Khoury<sup>a,b,1</sup>, Anne D. Bjorkman<sup>c,d</sup>, Hannes Dempewolf<sup>d,e,f</sup>, Julian Ramirez-Villegas<sup>a,g,h</sup>, Luigi Guarino<sup>f</sup>, Andy Jarvis<sup>a,g</sup>, Loren H. Rieseberg<sup>d,e,i</sup>, and Paul C. Struik<sup>b</sup>

#### Associations of fats and carbohydrate intake with cardiovascular disease and mortality in 18 countries from five continents (PURE): a prospective cohort study

Mahshid Dehghan, Andrew Mente, Xiaohe Zhang, Sumathi Swaminathan, Wei Li, Viswanathan Mohan, Romaina Igbal, Rajesh Kumar, Edelweiss Wentzel-Viljoen, Annika Rosengren, Leela Itty Amma, Alvaro Avezum, Jephat Chifamba, Rafael Diaz, Rasha Khatib, Scott Lear, Patricio Lopez-Jaramillo, Xiaoyun Liu, Rajeev Gupta, Noushin Mohammadifard, Nan Gao, Aytekin Oguz, Anis Safura Ramli, Pamela Seron, Yi Sun, Andrzej Szuba, Lungiswa Tsolekile, Andreas Wielgosz, Rita Yusuf, Afzal Hussein Yusufali, Koon K Teo, Sumathy Rangarajan, Gilles Dagenais, Shrikant I Bangdiwala, Shofiqul Islam, Sonia S Anand, Salim Yusuf, on behalf of the Prospective Urban Rural Epidemiology (PURE)

Background The relationship between macronutrients and cardiovascular disease and mortality is controversial. Most Published Onlin available data are from European and North American populations where nutrition excess is more likely, so their August 29, 2017 applicability to other populations is unclear.

Methods The Prospective Urban Rural Epidemiology (PURE) study is a large, epidemiological cohort study of http://doc.doi.org/10.1016/ individuals aged 35-70 years (enrolled between Jan 1, 2003, and March 31, 2013) in 18 countries with a median followup of 7.4 years (IOR 5.3-9.3). Dietary intake of 135335 individuals was recorded using validated food frequency questionnaires. The primary outcomes were total mortality and major cardiovascular events (fatal cardiovascular disease, non-fatal myocardial infarction, stroke, and heart failure). Secondary outcomes were all myocardial Population Health Research infarctions, stroke, cardiovascular disease mortality, and non-cardiovascular disease mortality. Participants were categorised into quintiles of nutrient intake (carbohydrate, fats, and protein) based on percentage of energy provided by nutrients. We assessed the associations between consumption of carbohydrate, total fat, and each type of fat with cardiovascular disease and total mortality. We calculated hazard ratios (HRs) using a multivariable Cox frailty model with random intercepts to account for centre clustering.

Findings During follow-up, we documented 5796 deaths and 4784 major cardiovascular disease events. Higher carbohydrate intake was associated with an increased risk of total mortality (highest [quintile 5] is lowest quintile McMaster University. [quintile 1] category, HR 1-28 [95% CI 1-12-1-46], p. = 0.0001) but not with the risk of cardiovascular disease or cardiovascular disease mortality. Intake of total fat and each type of fat was associated with lower risk of total mortality (quintile 5 vs quintile 1, total fat: HR 0.77 [95% CI 0.67-0.87], pmd <0.0001; saturated fat, HR 0.86 [0.76-0.99], p<sub>wed</sub>=0.0088; monounsaturated fat: HR 0.81 [0.71-0.92], p<sub>wed</sub><0.0001; and polyunsaturated fat: HR 0.80 [0.71-0.89] p<sub>mos</sub><0.0001). Higher saturated fat intake was associated with lower risk of stroke (quintile 5 vs quintile 1, HR 0.79 [95% CI 0.64-0.98], p\_m=0.0498). Total fat and saturated and unsaturated fats were not significantly associated with risk of myocardial infarction or cardiovascular disease mortality.

Interpretation High carbohydrate intake was associated with higher risk of total mortality, whereas total fat and individual types of fat were related to lower total mortality. Total fat and types of fat were not associated with cardiovascular disease, myocardial infarction, or cardiovascular disease mortality, whereas saturated fat had an

#### Fruit, vegetable, and legume intake, and cardiovascular disease and deaths in 18 countries (PURE): a prospective cohort study

Victoria Miller, Andrew Mente, Mahshid Dehahan, Sumathy Rangarajan, Xigohe Zhana, Sumathi Swaminathan, Gilles Dagengis, Rajeey Gupta Viswanathan Mohan, Scott Lear, Shrikant I Bangdiwala, Aletta E Schutte, Edelweiss Wentzel-Viljoen, Alvaro Avezum, Yuksel Altuntas, Khalid Yusoff, Noorhassim Ismail, Nasheeta Peer, Jephat Chifamba, Rafael Diaz, Omar Rahman, Noushin Mohammadifard, Fernando Lana Katarzyna Zatonska, Andreas Wielgosz, Afzalhussein Yusufali, Romaina Igbal, Patricio Lopez-Jaramillo, Rasha Khatib, Annika Rosengren V Raman Kutty, Wei Li, Jiankang Liu, Xiaoyun Liu, Lu Yin, Koon Teo, Sonia Anand, Salim Yusuf, on behalf of the Prospective Urban Rural Epidemiology (PURE) study investigators\*

Background The association between intake of fruits, vegetables, and legumes with cardiovascular disease and deaths has been investigated extensively in Europe, the USA, Japan, and China, but little or no data are available from the Middle East, South America, Africa, or south Asia

<mark>Methods</mark> We did a prospective cohort study (Prospective Urban Rural Epidemiology [PURE] in 135 335 individuals aged 35 to 70 years without cardiovascular disease from 613 communities in 18 low-income, middle-income, and highincome countries in seven geographical regions: North America and Europe, South America, the Middle East, south Asia, China, southeast Asia, and Africa. We documented their diet using country-specific food frequency questionnaires at baseline. Standardised questionnaires were used to collect information about demographic factors, socioeconomic status (education, income, and employment), lifestyle (smoking, physical activity, and alcohol intake), health history and medication use, and family history of cardiovascular disease. The follow-up period varied based on the date when recruitment began at each site or country. The main clinical outcomes were major cardiovascular disease (defined as death from cardiovascular causes and non-fatal myocardial infarction, stroke, and heart failure), fatal and non-fatal myocardial infarction, fatal and non-fatal strokes, cardiovascular mortality, non-cardiovascular mortality, and total mortality. Cox frailty models with random effects were used to assess associations between fruit, vegetable, and legume consumption with risk of cardiovascular disease events and mortality.

Findings Participants were enrolled into the study between Jan 1, 2003, and March 31, 2013. For the current analysis, we included all unrefuted outcome events in the PURE study database through March 31, 2017. Overall, combined mean fruit, vegetable and legume intake was 3 · 91 (SD 2 · 77) servings per day. During a median 7 · 4 years (5 · 5 – 9 · 3) of followup, 4784 major cardiovascular disease events, 1649 cardiovascular deaths, and 5796 total deaths were documented. Higher total fruit, vegetable, and legume intake was inversely associated with major cardiovascular disease, myocardial infarction, cardiovascular mortality, non-cardiovascular mortality, and total mortality in the models adjusted for age, sex, and centre (random effect). The estimates were substantially attenuated in the multivariable adjusted models for major cardiovascular disease (hazard ratio [HR] 0.90, 95% CI 0.74-1.10, p<sub>tend</sub>=0.1301), myocardial infarction (0.99, 0 · 74-1 · 31; p<sub>vesi</sub>=0 · 2033), stroke (0 · 92, 0 · 67-1 · 25; p<sub>vesi</sub>=0 · 7092), cardiovascular mortality (0 · 73, 0 · 53-1 · 02; p<sub>vesi</sub>=0 · 0568), non-cardiovascular mortality (0 · 84, 0 · 68–1 · 04;  $p_{total}$  =0 · 0038), and total mortality (0 · 81, 0 · 68–0 · 96;  $p_{total}$  <0 · 0001). The HR for total mortality was lowest for three to four servings per day (0.78, 95% CI 0.69-0.88) compared with the reference group, with no further apparent decrease in HR with higher consumption. When examined separately, fruit intake was associated with lower risk of cardiovascular, non-cardiovascular, and total mortality, while legume intake was inversely associated with non-cardiovascular death and total mortality (in fully adjusted models). For vegetables, raw vegetable intake was strongly associated with a lower risk of total mortality, whereas cooked vegetable intake showed a

Interpretation Higher fruit, vegetable, and legume consumption was associated with a lower risk of non-cardiovascular, and total mortality. Benefits appear to be maximum for both non-cardiovascular mortality and total mortality at three to four servings per day (equivalent to 375-500 g/day).



Vegetables

50140-6736(17)32252-3

@ \* D

Hamilton, ON, Canada X Zhang MSc. Prof K K Teo MD. S Rangarajan MSc S I Bangdiwala PhD, S Islam MSc Prof S Yusuf DPhil); Department of Health Research Methods, Hamilton, ON, Canada (A Mente): St John's Research Institute, St John's National Academy of Health Sciences, Sariapur Road, Koramangala Bangalore, Karnataka, India nathan PhD): State Ken Laboratory of Cardiovascular ease, Fuwai Hospital, National Center for Cardiovascular Disease, Peking Union Medical College & Chinese Academy of Medical





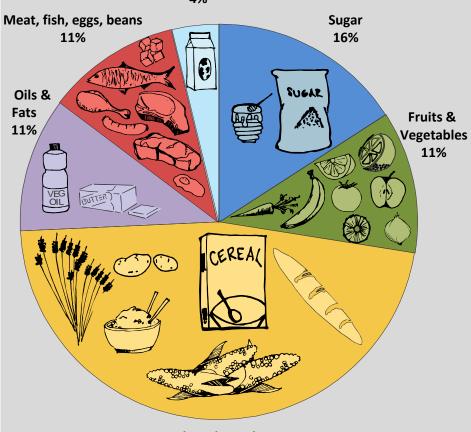
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Institute McMaster University (V Miller BSc. A Mente PhD. S Rangarajan MSc, X Zhang MSc, ndiwala PhD Prof Prof S Yusuf DPhill: St John's

cardiologie et pneumologie o Ouebec, Université Laval, OC. Eternal Heart Care Centre and Research Institute, Jaipur, India (Prof R Gupta PhD); Madras Diabetes Research Foundation Dr Mohan's Diabetes Specialtie Centre, Chennai, India Prof V Mohan MD); Faculty of Health Sciences, Simon Fras South African Medical Research E Wentzel-Viljoen PhD); Dante Pazzanese Institute of Santo Amaro, São Paulo, Brazi Sisli Hamidiye Etfal Health

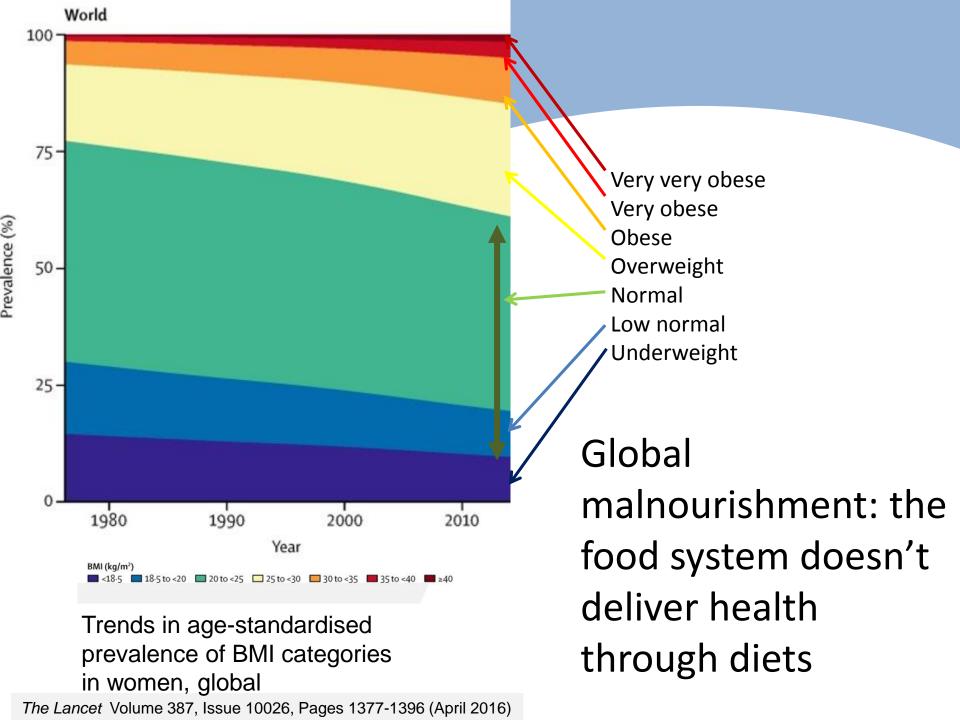
#### What we are actually producing (According to 2011 FAO)

Milk and Milk Products 4%



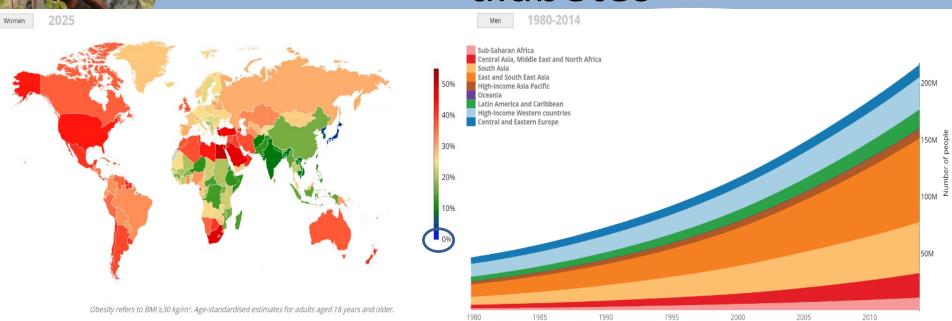
**Cereals and Starches** 47%

Evan Fraser, Guelph, FBS analysis, 2015





## Global costs of Type 2 diabetes



Risk Collaboration http://ncdrisc.org/obesity-prevalence-projection-map.hti Risk Collaboration http://ncdrisc.org/diabetes-population-stacked.html

Fig 3.2. Predicted prevalence of obesity in adult women in 2025, from NCD- Fig 3.3. Number of adult men, by region, estimated to have diabetes. Data from No

- By 2025, over 700m people will have diabetes.
- UK health costs for 3.5m people are £13.75 bn, ~£4000 per cap per ann
- 700m at UK health costs=£2.75tn=\$3.58 tn
- Global GDP (2014) was \$76tn
- Diabetes costs ~4-5% GDP



# WHY OUR FOOD SYSTEM MUST CHANGE (2): ENVIRONMENTAL COSTS



# Per capita footprint of intensification

- UNIVERSITY OF LEEDS

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  HOUSE

  Area of major crops (world)
- | 100000000 | 1900 | 1970 | 1980 | 1990 | 2000 | 2010 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 2020 | 20

Yields of major crop types (world)

Fig 2.9. Some trends in world agriculture: (a) the cultivation area of major crops (Ha), (b) the yields of major crop types (Hg/Ha), (c) livestock numbers (in millions) and (d) kg of fertiliser per ha and kg of pesticide active ingredient per ha. Data from FAOSTAT, 2017:

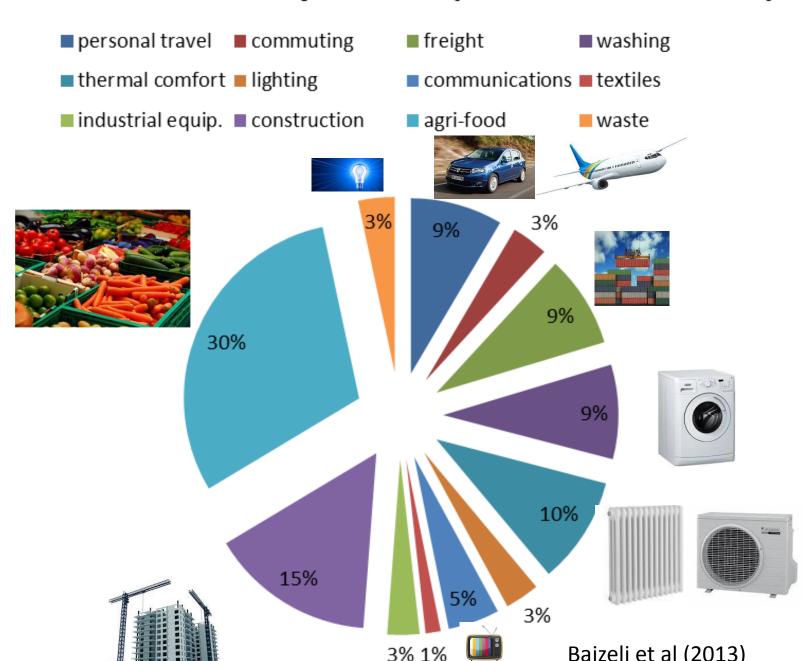
http://www.fao.org/faostat/en/#data/OA

- 0.7-0.85 ha land
- 776 m<sup>3</sup> water
- 15.3 kg N
- 299 kg CO<sub>2</sub>eq

Global Environmental Change, **39,** 125-132



### GHG emissions by service (50.6 Gt CO2e total)





# WHY OUR FOOD SYSTEM MUST CHANGE (3): SYSTEMIC RISKS



## Supply chain logistics

60% US grain export

11% cereals trade

14% cereals trade

26% cereals trade

~20% fertilisers

14% cereals trade ~25% fertilisers (50% China's soy and wheat)

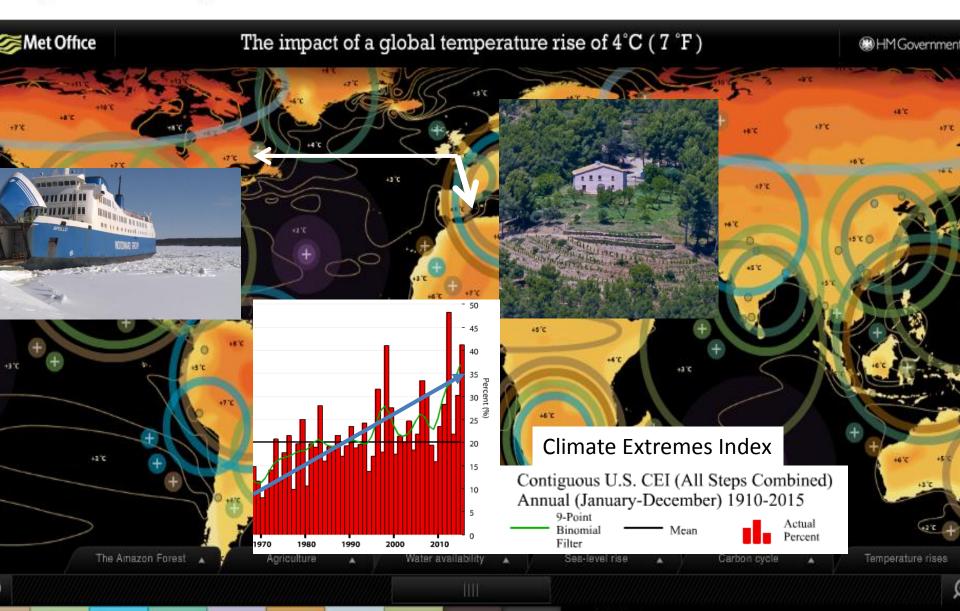
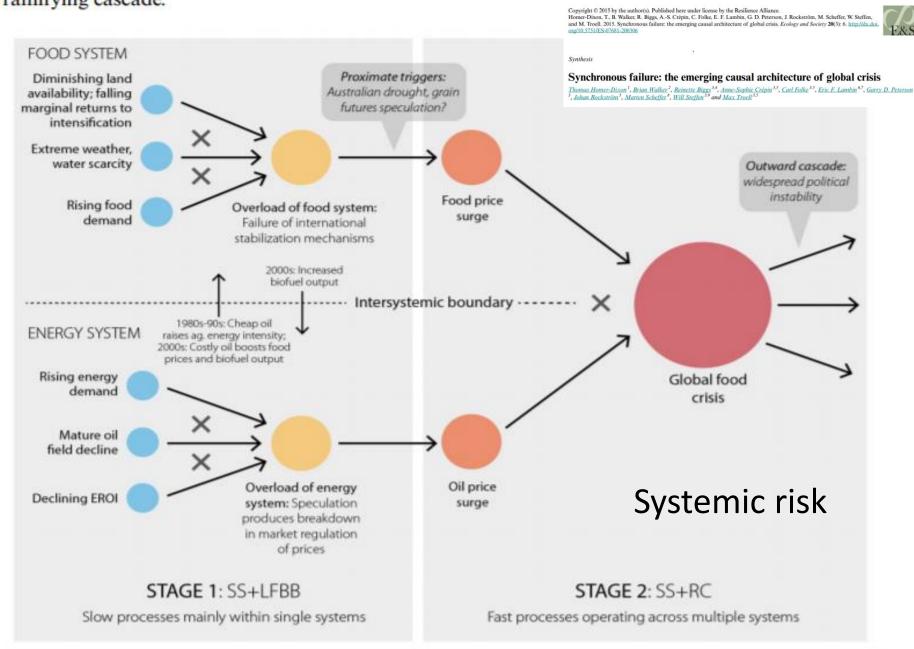
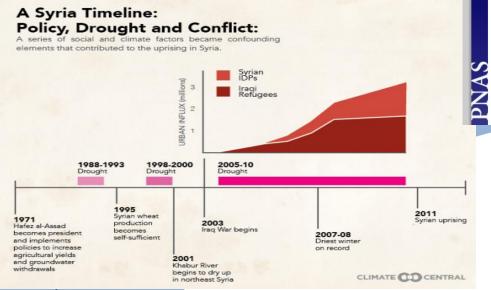




Fig. 3. The 2008 food-energy crisis. SS = simultaneous stresses; LFBB = long fuse big bang; RC = ramifying cascade.





### Climate change in the Fertile Crescent and implications of the recent Syrian drought

Colin P. Kelley<sup>a,1</sup>, Shahrzad Mohtadi<sup>b</sup>, Mark A. Cane<sup>c</sup>, Richard Seager<sup>c</sup>, and Yochanan Kushnir<sup>c</sup>

\*University of California, Santa Barbara, CA 93106; hSchool of International and Public Affairs, Columbia University, New York, NY 10027; and Lamont-Doherty Earth Observatory, Columbia University, Palisades, NY 10964

Edited by Brian John Hoskins, Imperial College London, London, United Kingdom, and approved January 30, 2015 (received for review November 16, 2014)

Before the Syrian uprising that began in 2011, the greater Fertile

Crescent experienced the most severe drought in the instrumental without regard for sustainability (10).

#### International Affairs

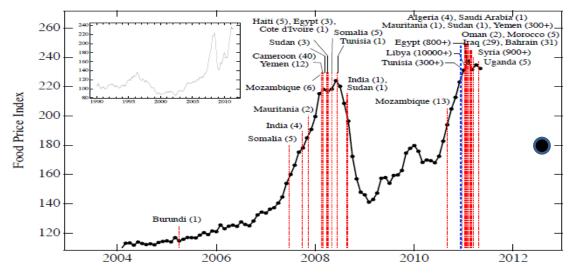


FIG. 1: Time dependence of FAO Food Price Index from January 2004 to May 2011. Red dashed vertical lines correspond to beginning dates of "food riots" and protests associated with the major recent unrest in North Africa and the Middle East. The overall death toll is reported in parentheses [26–55]. Blue vertical line indicates the date, December 13, 2010, on which we submitted a report to the U.S. government, warning of the link between food prices, social unrest and political instability [56]. Inset shows FAO Food Price Index from 1990 to 2011.



# INTERNATIONAL AGREEMENTS IMPLY CHANGE

Game changers: 1.5 °C temperature rise Without BECCS 2015 With BECCS 30 20 10 Land use for BECCS (million km²) PARIS2015 -10 COP21-CMP11 -20 2000 2020 2040 2060 2080 2100 CO, emissions need to fall to zero between 2040 and 2060 to stay below 1.5 °C IEA/OECD WEO 2016



Figure 8.16 > Energy sector CO<sub>2</sub> emission pathways consistent with a



#### People

We are determined to end poverty and hunger, in all their forms and dimensions, and to ensure that all human beings can fulfil their potential in dignity and equality and in a healthy environment.

#### Planet

We are determined to protect the planet from degradation, including through sustainable consumption and production, sustainably managing its natural resources and taking urgent action on climate change, so that it can support the needs of the present and future generations.

Obersteiner et al 2016 Science Advances 2 show food price potent policy lever to manage trade-offs



## Dietary change more important for reducing emissions than farming change

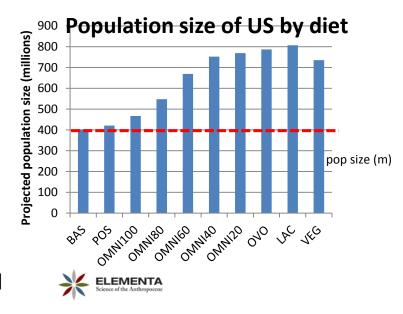
# CHATHAM HOUSE The Royal Institute of International Affairs





Figure 1. Calorie delivery fraction per hectare. The proportions of produced calories that are delivered as food are shown.

The population of all Asia is 4.2bn



#### Carrying capacity of U.S. agricultural land: Ten diet scenarios

Christian J. Peters<sup>t, a</sup> · Jamie Picardy<sup>2</sup> · Amelia F. Darrouzet-Nardi<sup>3</sup> · Jennifer L. Wilkins<sup>4</sup> · Timothy S. Griffin<sup>1</sup> · Gary W. Fick<sup>5</sup>

Elementa: Science of the Anthropocene \* 4: 000116 \* doi: 10.12952/journal.elementa.000116 elementascience.org

E S Cassidy et al Environ. Res. Lett. 8 (2013) 034015



### THE FUTURES OF FOOD



### Alternative futures



Unsustainable and unhealthy diets



COMMITTED TO IMPROVING THE STATE OF THE WORLD

https://www.weforum.org/whitepapers/ shaping-the-future-of-global-foodsystems-a-scenarios-analysis Carbon tax; "polluter pays"; education; climate costs mount: Food becomes more expensive

Free trade, global markets

Food tax; healthy eating incentive schemes; health insurance; public health education

and healthy

diets

Local or regional markets



### **Future food**





Unsustainable and unhealthy diets

WORLD ECONOMIC FORUM

systems-a-scenarios-analysis

https://www.weforum.org/whitepapers/shaping-the-future-of-global-food-

Growing corporate power (TTIP); drive for economic growth; stable world and governance; strong international co-op

Free trade, global markets

Local or

regional markets sustainable and healthy diets

Protectionism; nationalism
Break-up of rules-based
international cooperation
War/terrorism; climate migrants
Lack of resilience in trade due to
climate/extreme weather



### Futures of food





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> **Unsustainable** and unhealthy diets

WØRLD

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https://www.weforum.org/whitepapers/ shaping-the-future-of-global-foodsystems-a-scenarios-analysis

#### Free trade, global markets

Local or

regional

markets

#### **Unchecked consumption**

- **Growing ill-health**
- More climate change
- More natural resources required
- **MNC** interests dominate politics

Sustainable, high-tech world

- Global innovations and tech platforms
- High efficiency
- App-driven personalised nutritious diets
- Consumers buy attributes

sustainable and healthy diets

#### Money talks most

- Disconnected world with weak economic growth
- "post war economy"
- *Unsustainable production* to meet demands locally -
- "spatial inequality"

#### Local is lovely

- Sustainable nutrition drives *local industry*
- "local food" SMES and artisanal food valued
- Holistic economies low waste, high health and well being
- "spatial inequality"



## What role for technology?

ee trade, global markets

Local or

regional

markets

Sustainable, high-tech world

- Global innovations and tech platforms
- High efficiency
- App-driven personalised nutritious diets
- Consumers buy attributes

sustainable and healthy diets

#### Local is lovely

- Sustainable nutrition drives local industry
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Commodity crops
Biotechnology and
biofortification
Ultra-processed foods
Long supply chains

More varied diets to provide nutrients

More varied farming systems

Whole foods, cooked at home

Short supply chains



# Conclusions: the past and future will be radically different





https://www.morrisonscorporate.com/Global/localfoodmakers/BritishFoodRep ortFeb2017.pdf

- The current food system is globally unsustainable, externalising costs to health and environment
- The future and recent past are likely to diverge (and perhaps suddenly) depending on geopol stability, climate risks and healthcare costs
- The potential role of particular technologies in delivering the triple wins (health, economy, environment) depends on e.g. supply chain length, price vs convenience trade-offs, dietary choices etc
- Systemic risks are increasing and there is potential for sudden policy shifts that may change social preferences



## Thank you!

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